

JOINING THE LEGACY SOCIETY



Our Legacy Society recognizes individuals and couples who have notified us that they have included the Phoenix Performing Arts Center, Inc. dba Herberger Theater Center in their Will or other deferred giving plan. To join the Legacy Society:

1. Arrange for your estate to leave a gift to Phoenix Performing Arts Center, Inc. Common ways to do this are:
 - ♦ As a beneficiary of a bequest through your Will or Trust
 - ♦ As a beneficiary in an IRA, annuity or 401K/403B Retirement Plan
 - ♦ As a beneficiary or owner of a Life Insurance Policy
 - ♦ As a beneficiary of a Charitable Gift Annuity, Charitable Remainder Trust, or other planned gift

Phoenix Performing Arts Center, Inc.'s Federal Tax ID Number is:
86-0477969

2. Inform the Phoenix Performing Arts Center, Inc. that you have made the necessary arrangements by returning this form. This will give us permission to include you in future listings related to the Legacy Society.

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☐ I/We have made a provision for the Phoenix Performing Arts Center, Inc. in my/our estate plans and wish to be included in the Legacy Society.

The Herberger Theater may list the following name(s) as members of the Legacy Society:

Please print your name(s) as you wish to be listed

☐ I/We have made a provision for a gift, but prefer not to be listed as members of the Legacy Society.

☐ I/We have not yet planned for a future gift, but would like more information about how to leave a legacy through our Will or other planned giving arrangement.

Signature

Date

Address

Phone

Email

What is the Legacy Society?

The Legacy Society recognizes individuals and couples who have named the Phoenix Performing Arts Center, Inc. as the beneficiary of any type of planned or deferred gift. The purpose is to acknowledge and thank those who have made these gifts and to encourage and inspire others to do the same.

Members of the Legacy Society will be recognized in publications and invited to receptions and presentations specially created for Legacy Society members.

Members also receive an opportunity to utilize the Herberger Theater Center for their own Celebration of Life service or memorial. The license fee will be waived; based on availability; other fees may apply.

Joining the Legacy Society requires two steps. First, arrange for a planned gift to the Phoenix Performing Arts Center, Inc. Then submit this form to the Phoenix Performing Arts Center, Inc. so that we may add you to the Legacy Society.

Bequests from a Will are the most common way to leave a gift to the Phoenix Performing Arts Center Inc. However, additional ways include 401K IRA plans or insurance policies, Charitable Gift Annuity or Charitable Remainder Trust. There are many ways to turn a specific asset into a lasting legacy.

Thank you! We are pleased to recognize your support through the Legacy Society. Your generosity will provide an investment in the future of the Herberger Theater.